Estes Valley Legacy Members*

Bella Fortuna Inc.
Crossroads Ministry of Estes Park
Crossroads Ministry of Estes Park Endowment Foundation
Estes Park Health Foundation
Estes Park Museum Friends & Foundation
Estes Park Nonprofit Resource Center
Estes Park Salud Foundation
Estes Valley Investment in Childhood Success
Estes Valley Land Trust
Estes Valley Library Friends and Foundation
Harmony Foundation, Inc.
Presbyterian Community Church of the Rockies Foundation
Rocky Mountain Conservancy
The Estes Park Learning Place
YMCA of the Rockies, Estes Park Center

plannedgiving.epnonprofit.org

* The membership list may change from time to time. Contact Estes Valley Legacy to confirm a current list.
Fall River Society

The Fall River starts up at Milner Pass in Rocky Mountain National Park and tumbles gracefully down through the heart of the Estes Valley. It is a living reminder of the precious beauty of our community. Our community’s vitality is enhanced by the services offered by Estes Valley Legacy nonprofits.

- The Fall River Society honors those who leave a legacy by including one or more Estes Valley Legacy nonprofits in plans for their estate.
- By becoming a member, you become identified as part of a groundswell of giving. Your membership encourages others to consider their own legacy.
- In order to encourage others to join, Estes Valley Legacy occasionally publishes its membership list. Your name/s (or “Anonymous”), will appear as indicated on this form.
- Members are invited to an annual celebration where they may meet fellow members and help welcome new members.

Become a Member Today

It’s so simple. Just complete the member form, fold it and mail it back to Estes Valley Legacy.

Membership Form

Yes! The following Estes Valley Legacy member nonprofits are listed as a beneficiary in our estate.

__________________________________________

Please advise these organizations and share our contact information with them.

__________________________________________

Please advise these organizations, but do not share our names with them. We wish to remain anonymous.

Yes! I/we have named one or more of the Estes Valley Legacy member nonprofits as a beneficiary in plans for our estate. However, I/we prefer not to name which organizations.

__________________________________________

Please include me and list my name as a Fall River Society Member.

__________________________________________

I wish to remain anonymous.

Printed Name/s

Address

City

State

Zip

Email

(______) __________________________

Area    Phone

Signature

Date

Signature

Date

Thank you for assuring the quality of life for the future of the Estes Valley! This is not a legally binding document. Your signatures do not hinder your future decisions in any manner. Please make a copy for your records, then fold, tape and mail to Estes Valley Legacy.

The Fall River Society assures a high quality of life in the Estes Valley for generations to come. Members of this group often say, “It just makes sense” to give back to their community.

Leave a Legacy

Here are just a few of the many ways that you can leave a legacy for the nonprofits that express your love for the Estes Valley:

- Include a member nonprofit as a beneficiary of your bank, retirement or investment account.
- Give a life insurance policy, or name a member nonprofit as a beneficiary.
- Name a member nonprofit as beneficiary of a donor advised fund at your community foundation or other provider.
- Create a planned gift, like a charitable remainder trust or gift annuity, that includes a member nonprofit as an ultimate beneficiary. These plans are especially useful for converting low income, highly appreciated assets into charitable gifts that yield life income, avoidance of capital gain and a current tax deduction for you.
- Make a simple bequest in your will or trust by including a fixed amount or percentage or your estate for a member nonprofit.

Photo by Julie Klett